



Marion Institute

ANNUAL REPORT 2014





THE TEAM

THE MARION INSTITUTE IS A NON-PROFIT THAT ACTS AS AN INCUBATOR FOR A DIVERSE ARRAY OF PROGRAMS AND SERENDIPITY PROJECTS THAT SEEK TO FIND A SOLUTION TO THE ROOT CAUSE OF AN ISSUE, IN THE REALMS OF SUSTAINABILITY AND SOCIAL JUSTICE.

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Glenn Oliveira
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Elizabeth Russell
Angela Silva
Abigail Haines Smith
Elizabeth Wiley

**deceased*

FROM THE PRESIDENT



MICHAEL BALDWIN
PRESIDENT AND CO-FOUNDER

Writing a letter for the annual report is always such a pleasure when you have so much “good stuff” to write about. The only challenge is the timing – just before the annual report gets published – usually 9 months AFTER our year end (September 30th) and naturally you have this urge to discuss the most recent events too!

So here I am and I have decided to blow through the year-end barrier and discuss events in both 2014 and the first half of 2015, the major one being the selection of our new Executive Director, Janet Milkman. While you have all been advised of this momentous event, and many of you have had the pleasure of meeting this dynamo lady, I believe it should be mentioned again. You cannot believe how relieved and excited your Board is about this choice after our intensive 6 month search, with some truly superb candidates, and given the huge loss of our former director, Desa Van Laarhoven. About a year ago Desa decided to “follow her bliss” and move over to Round The Bend Farm (RTB) lock, stock, and barrel and make that initiative of the MI her sole focus. The passion that Desa has always felt for Mastate Charitable Foundation, one of our Serendipity Projects, an exemplary showcase for sustainable living in Costa Rica, can now be made fully manifest at RTB. So far so good in that Desa is reveling in working on the farm!

No one should underestimate the immense contributions Desa has made over her 8 years as ED. And the gratitude we all feel for her stellar performance. We all feel Janet Milkman will pick up the baton with great aplomb and energy and drive the MI forward in equally exemplary ways.

In 2014 the MI bought the Round The Bend Farm in South Dartmouth, MA, in order to operationalize our intense interest in food and agriculture through a community of growers; in addition, once the education center has been built on the farm, RTB will offer workshops and lectures and conferences on “sustainable” practices in this incredibly important field. While RTB will be spun out as its own 501(c)3, naturally there will be ongoing interaction and use of the farm by the MI.

The good work of the Marion Institute continues around Grow Education, the school garden program in New Bedford public schools; Connecting For Change conference in New Bedford on October 23 and 24, 2015; the new Connector Series of smaller one day intensives around our areas of interest; Biological Medicine Network, which is exploring the establishment of a clinic in our region and finally, our Serendipity Projects, which we hope to expand on. I could go on in greater depth but suffice it to say that we are all very excited for our future and with you all on board it should be a great ride.

Thank you so much for your support in so many ways!

*With much gratitude and love,
Michael*

WHAT IS MY ESSENCE?

*A tribute to
Richmond Mayo-Smith*



"We need to challenge ourselves and help create a more harmonious, inclusive, less human-centered worldview and experiment to discover how you can live a life of integrity within it."

– Richmond Mayo-Smith

Richmond Mayo-Smith, scholar, visionary, leader and Marion Institute Advisory Board Member, was a man who always questioned his worldview. He constantly worked to expand his understanding and internalized Einstein's quote, "problems created within a given worldview cannot be solved within that worldview."

He was a lifelong educator, beginning working in the academic field teaching science at Phillips Exeter Academy, from 1946–1962. After some work in India, he returned to the US in 1965 to become headmaster of Roxbury Latin School. As headmaster, Richmond encouraged inclusivity, and used non-traditional methods and an innovative approach of "co-adventuring" (his ideal relationship between teachers and students). He left that position in 1973 due to visionary differences but his impact on students, faculty and staff was long-lasting.

Richmond was committed to sharing his time and talents to making the world a better place and served on several non-profit boards. Along with the Marion Institute, he was an enthusiastic and

dedicated board member for: STOP Nuclear War, Children's Art Center, Educators for Social Responsibility, Center for Psychology and Social Change and World Education. In 2008, he received the World Education Award in recognition of outstanding service and support of their mission of improving adult literacy across the world. It was crucial for him to challenge and inspire himself, his peers and students. "Watching young people grow up has been my greatest pleasure," Mayo-Smith wrote. "The possibility of making the world a better place for the next generation is for me both the major challenge of the human species and its unique capacity."

"He was a man who was intensely interested in social justice. He was just an extraordinary guy, someone you rarely meet in life, but when you do, you know you're in the presence of someone special: a man of vision and courage," shares Joel Lamstein of World Education.

We at The Marion Institute are grateful and honored to have had a visionary leader join us in our work.

Ellen Tadd, Marion Institute serendipity project leader and dear friend of Richmond received this note from him only days before he passed:

"Life is more beautiful than I ever imagined. Life on earth is a school.

Don't be confused by what you have been taught, rather close your eyes and listen deeply to your inner resonance. There you come to know what is true. Everyone must be courageous to follow a deeper calling than society's prescription. I am no longer worried, for I now see a deeper truth."



BIOLOGICAL MEDICINE NETWORK

Biological medicine offers a common sense understanding of the disease prevention and principles of health – why we get sick and how we can support our body becoming well. Founded in 1997, the Biological Medicine Network (BMN) is dedicated to the vision of complete health and well being through the advancement, accessibility and widening availability of biological medicine in North America.

BMN provides three core services:

- Education through lectures, and online resources to a community of doctors, holistic and alternative health practitioners, patients and concerned individuals.
- Patient information and coordination to biological medicine clinics in North America and Switzerland.
- Networking between some of the most revered and well-respected holistic health providers in the medical community.

Last year, the Biological Medicine Network hosted three lectures in New York and Virginia, led by Dr. Thomas Rau, Medical Director of the Paracelsus Clinic in Switzerland. These lectures focused on biological approaches to two of the largest public health crises currently facing our population which the allopathic mainstream medical community is largely failing patients: cancer and Lyme disease. We were able to award over \$2,300 in educational scholarships for patients to attend these events.


BMN also referred dozens of patients to biological medicine treatments within our network of providers in North America and the Paracelsus Clinic in Switzerland. We continue to work with past patients as a resource for follow up care and support.

Biological medicine works with the body's biology and natural healing capabilities, as well as the spiritual, emotional and physical aspects of disease. Disease indicates that the body's regulation is not working properly and needs to be brought back into its natural dynamic state in which the immune system is in full regulation. Instead of suppressing symptoms doctors look for the underlying factors causing a person to present with a certain illness. These root causes may consist of several factors which have built up over time and can include; diet, food allergies, intestinal disturbances, family history, stress, environmental factors, heavy metals, dental problems, hyperacidity, trauma, exposure to bacteria or viruses or electromagnetic disturbances. The human body, when it is working properly, is a beautiful self-regulating entity of mind, body and spirit. The goal of biological medicine is to bring the patient back to that state of wellbeing.

I just wanted to let you know what an amazing impact The Marion Institute dedication to biological medicine has had on our lives.

You have given so many people such a gift with the Marion Institute and I wanted to express my gratitude. You are visionaries, trail blazers and givers. How lucky I am to be able to piggy back on your decades of wisdom and searching.

WITH LOVE AND GRATITUDE, KATE M.



CAMBODIAN LIVING ARTS

The vision of Cambodian Living Arts (CLA) is for a vibrant and dynamic arts and culture sector in Cambodia, with the arts as the country's national and international signature by 2020. Founded by Khmer Rouge-survivor, Arn Chorn Pond, in 1998, CLA's first work was in emergency preservation and revival of the arts, following the loss of 90% of Cambodia's artists in the genocide of 1975-1979, in which an estimated 2 million people died. Starting from 4 small classes, helping master artists to transmit their skills to the next generation, today CLA's work is to support the development of a well-resourced and professional arts sector, stimulating creativity, expression and leadership capacity throughout the country.

CLA became a program of Marion Institute in 2009. In 2013, CLA and MI agreed that it was the right time for CLA to start operating as an independent organization, with its own 501(c)3 status. Following a major 6-month transition project, CLA launched its new entity on April 1 2014. This transition is a great success for both organizations, and represents the maturing of the CLA program, and the significant organizational capacity development that took place over the past years.

Now CLA has a team of 23 staff all based in Cambodia, with strong leadership and governance, and is excited and ready for the next chapter, as evidenced by the program successes of 2013-14.

CLA'S PROGRAMS – HIGHLIGHTS FROM 2013-2014

COMMUNITY ARTS

2013-14 was an exciting year for the Community Arts Program. We successfully transitioned a small community arts class into its local high school, increasing environment from 7 to 200 students overnight, and laying the foundation for further successful integration of arts into public schools. In August 2014, CLA held 'Amatak' Festival, showcasing 10 troupes of young artists, and attracting over 1,500 audience members, with a three-day program of performances, workshops and discussions.

LEARNING & LEADERSHIP

In 2013-14, CLA supported 38 young people with scholarships to help them complete their artistic training, and develop skills such as English and computer training, that will be critical to their future careers in the arts. CLA also concluded its final pilot of

fellowships for arts leaders, and conducted a full evaluation, ready for launch in 2014-15.

MARKET DEVELOPMENT

In 2013-14, CLA's major market development project, 'Plae Pakaa', a regular performance in Phnom Penh city, employed 120 people, showcased three traditional art forms, and reaching audiences from around the world. This success sets the foundation for expansion of 'Plae Pakaa' with a new project to be launched in Siem Reap, and development of new shows for the repertoire. CLA also launched Living Arts Experiences - a suite of experiences for visitors to Phnom Penh, from seeing a show, to joining a short workshop or private lesson, or a longer cultural tour, such as the annual Cultural Delegation or a school trip. These initiatives generate fairly-paid work for over 100 artists, and are a great way to engage new audiences with Cambodian arts and culture.

WANT TO GET INVOLVED?

If you want to know more about CLA, or join one of the cultural tours, visit: www.cambodianlivingarts.org

CONNECTING FOR CHANGE



Connecting for Change(CFC), a Bioneers Resilient Communities Network Event, is the largest annual sustainability and social justice conference on the East Coast. It brings together diverse communities and inspires them to take action on both the local and the global levels to make the world a better place. It speaks to innovation and enduring change through community resourcing, acting as a bridge to get the conversations started. CFC is the platform on which Marion Institute's programs and projects are shared across sectors, demonstrating that all topics are interconnected. This event summons environmental, industry and social justice innovators to bring focus on food and farming, health and healing, green business, indigenous knowledge, environmental and social

justice, women and youth empowerment, spirituality and sustainability, all working to catalyze a movement to heal our world.

Connecting for Change marked a huge milestone in 2014, celebrating 10 years of inspiring individual and community action – from embarking on a new business, to learning how to grow a raised bed garden, or starting a divestment movement at your school or place of employment, reducing your carbon footprint or organizing your neighbors and peers to take action on an issue. Ten years of organizing this event has produced thousands of ripples like these that continue to make lasting impacts in our communities. Every year we learn new ways to increase our sustainability practices and

are inspired by the diversity of people and ideas that truly make Connecting for Change a success. In order to grow and spread the seeds of change, we must collaborate and break down the barriers that divide us. Here's to another decade of creating change where we live!

"They say that not everything that counts can be counted. It's hard to quantify a return on every investment of time and resources we make, especially when we invest in children, when the impact may not be known for years. But that doesn't mean we should not try, and I truly hope CFC can continue for another 10 years!"
-Stifler Family Foundation

10 YEARS OF CONNECTING FOR CHANGE

7,019

POUNDS OF FOOD
SOURCED FROM
LOCAL FARMS

119 KEYNOTES INCLUDING
4 NOBEL PRIZE WINNERS

OVER 355
SCHOOL AND
YOUTH GROUPS
HAVE ATTENDED

528
WORKSHOPS
OFFERED

8,040

SCHOLARSHIPS
AWARDED

3,635

POUNDS OF PLASTIC,
PAPER, AND CARDBOARD
RECYCLED

16,513

REGISTERED ATTENDEES
SINCE 2005



Grow Education (Grow) is a program that has organically evolved to meet a variety of community needs in the City of New Bedford. The school gardens provide an opportunity for hands on learning outside of traditional classrooms, as well as a space for family engagement offering access to local organic produce in a time of chronic food insecurity for many families. Grow has also acted as a connector for local businesses and artists to develop relationships with Grow's partnering schools, resulting in greater resource capacity and program sustainability. Grow Education school gardens serve as a hub for both environmental and community restoration.

Grow successfully completed year one at the Brooks and Hannigan Elementary Schools in New Bedford. We have since adopted six additional schools for the 2014-2015 school year, with an additional five on a waiting list. The program took off with three teacher retreat days during the summer of 2014 and concluded with garden celebrations with friends, family, staff and city officials in June.

Grow began its work with 52 teachers across the six schools planning for gardens in the spring of 2015. The energy from families and teachers was palpable during the early fall family nights. Parents, teachers and stu-

dents gathered and connected around the vision and design of the garden and what would grow in it - engaging more than 65 people at each event. These family nights often revealed food security issues in the community. Some families attend with lists in hand of food they would like to grow, vegetables currently too expensive in a grocery store. This is but one example of the emergence of core issues that evolve around the work of Grow Education. We do not exclusively build school gardens, we provide the schools with the foundation of a garden to act as a vehicle to build and strengthen community.

"This is awesome work. This is what every school should be doing and I am happy you guys are here. I have seen some gardens around the city, but never thought it was right for me to touch them". He was assured this garden was for him, his family, and the whole community.

PARENT INVITED TO PARTICIPATE IN A GROW GARDEN

ROUND THE BEND FARM

We are a living laboratory that cultivates, educates, and empowers change agents. We are devoted to the global paradigm shift toward hope and abundance by valuing diversity, modeling nature, and redefining wealth.



Round the Bend Farm (RTB), a Center for Restorative Community located in Dartmouth, Massachusetts is a working farm and learning center. RTB's aim is to localize culture, work, and wealth by exposing individuals to the basic tenets of sustainability: resiliency, zero-waste design and diversity. The vision is a community of growers, educators and agripreneurs, who support themselves through food and farming businesses and nurture the public with real food and place-based education. As an affiliate program of the Marion Institute, RTB truly embodies the principal of root cause solutions.

Through inclusive classes, workshops and apprenticeships, RTB's Education and Projects Manager, Liz Wiley and the RTB team, aims to build community capacity by re-skilling and training that fosters the hard and soft skills needed to transition to a localized economy. Accessible workshops for all income levels include: restorative living, farming, low impact animal husbandry, social justice, green energy and technologies, whole food cooking, herbal medicine, spirituality, permaculture design and homesteading practices.

While we are still in the planning and visionary stage of designing the learning center that will serve the local community, we are already working with three agripreneurs. Ashley Brister and Geoff Kinder, are on the farm growing vegetables and raising animals for local restaurants and Community Supported Agriculture (CSAs) shares. Lucy Tabit is RTB's resident bee keeper and sole proprietor of Hana's Honey. We believe how we view, buy, prepare and consume food can profoundly affect our relationships, our health, and the well-being of our communities.

This year has been one of growth and development for the RTB team. Desa Van Laarhoven made the decision to leave her position as the Executive Director of the Marion Institute, a post of 8 years, to join the RTB team as our full time Director. Co-visionaries of RTB since its inception, Geoff and Desa's insight, experience and commitment to living their values add a vital component to the work and mission of RTB.

Shaun Van Laarhoven was also hired to be part of the RTB team. In 2009, Shaun started volunteering at the farm. His renaissance skills and positive energy quickly made him an invaluable member of the team. A superb chef, Shaun crafts delicious and nutritious meals for the team, designs cooking workshops featuring local farm-based foods, assists with a myriad of tasks around the farm, and manages RTB's dairy operation.

The newest member of the team is Nathan Sander, RTB's permaculture apprentice. In this capacity, Nate will begin to cultivate a perennial food landscape at the farm. This exciting project will focus on developing integral systems of sustainable agriculture and will add to the abundance of diversity, beauty, and productivity at RTB.

SERENDIPITY PROJECTS

TAKTSE INTERNATIONAL SCHOOL



Located in the foothills of the Himalayas, near Gangtok, Sikkim, India, the mission of Taktse International School (Grades Pre-K through 12) is to develop a community of self-motivated students and teachers who have a passion for excellence, inquiry, and lifelong learning. Taktse is creating a model of education that can work in many parts of the developing world where people are concerned about coping with rapid change while at the same time preserving traditional values. Influenced by Buddhist principles, the school seeks to nurture the next generation of thinkers, leaders, and citizens through an approach that combines modern educational practices with a spiritual exploration that encompasses kindness and compassion. This year Taktse graduated its first 12th grade class, an important milestone after eight years of operation. The school continues to raise funds for its Capital Campaign the purpose of which is two-fold: to construct a second building on campus for added classrooms, teacher housing and dormitory space; and to create a Training Fund to support capacity building on several levels including teacher and administrator training, student enrichment opportunities, financial management training, and significant strengthening of the resource development program including an increased marketing focus.

THE HIMALAYAN PROJECT

The Himalayan Project (THP) experienced a busy year of planning and implementing a Sherpa Cultural Center to be constructed on the grounds of the Chaurikharka School in Nepal. After a request from school and community leaders, THP set upon raising the funds for this proposed center. The village and school community had heartily endorsed our previous efforts to hire a Cultural

Program teacher who created and actualized a syllabus that focused on the song, dance, storytelling and preservation of an oral language based on the ancient Sherpa/Tibetan heritage. This program was extremely well received and led to this request for something more permanent and long lasting, especially the creation of a museum that will house valuable artifacts depicting indigenous life. Also, not to be lost in the shuffle



of all this activity is the Scholarship Program that THP provides for 20 students at the Chaurikharka School, ranging from Grade 2 to Grade 12. Sponsors from the US and students from Chaurikharka are matched up by THP to forge a commitment and hopefully a relationship for the length of the student's time in school.

ACTUALIZING SPIRITUAL POTENTIAL

Ellen Tadd works to help people, in these times of extraordinary challenge, to expand their perception and experience of the human condition to include a spiritual perspective. Her focus has been on the writing of the book, "A Framework for Wise Education." Here is an excerpt from "A Framework for Wise Education:"

Today many people are hard at work applying a variety of approaches aimed at improving our education policies, solving our school programs, and supporting action plans for the benefit of children. Yet despite these well-intentioned efforts, many of the strategies that are offered fall short of a system that covers the development of the whole person. In this book, Ellen would like to propose such a system. She believes that the chakra system, the seven centers of human energy provides a natural overview and a complete check list of the aspects of human development that help create a well rounded person.

Through the study of the chakra system, Ellen observed a structure that can help simplify our understanding of the course of human development and aid us in improving our educational strategy, that supports and endorses the maturation of the whole child and not just the success of intellectual achievement.

MASTATE CHARITABLE FOUNDATION

The Mastate Charitable Foundation(MCF) had an impactful and successful year and continues to play a fundamental role in driving positive environmental and social change in our region. We continued to support the operation of the Community Learning and Sharing Center (CLSC) that MCF fundraised for and built in the center of the town of Mastatal. Over the last four years, we continue to branch out into new educational activities and forging new relationships with influential organizations in our community. The CLSC is currently home to weekly yoga classes, weekly storytime for children, free medical clinics, a growing library of Spanish titled books, and a dedicated room for local businesses to meet and display marketing materials for their respective projects. In 2014, MCF started working closely with a newly formed social and environmental justice organization in Mastatal named EcoEmprendedores Mastatal (EcoVisionaries of Mastatal). EcoEmprendedores have already assisted us with facilitating community soccer field improvements. MCF also recently funded a project to train 20 local young adults on how to identify birds in our region-in an effort to help create financial opportunities for community members interested in developing guiding services for the growing numbers of birding enthusiasts visiting our region each year. These youth recently participated in our region's first ever Christmas Bird Count and helped to identify 270 species.

CREATIVE LIVES

The Creative Lives Project delved deeper into our understanding and applications of Ellen Tadd's work on the human energy system, her "Framework for Wise Education™" As we more fully realize the potential of this work, we are writing books, articles,



developing classroom meditation apps, a film, and course curriculum for teacher and parent training. We are exploring partnerships with on-line course designers, and are in the process of becoming a non-profit Institute. Our results in the field continue to be remarkable. As one student wrote in her presentation about Wise Education for a community event, "I wish all parents could learn to use their wise eye, so they would not have to be so stressed. When you use the Tadd Technique, you can learn to make the wisest choice for yourself and not feel so upset." As we reflect on the urgent need to transform cultural imbalances, social injustice and heal our earth, we feel doubly committed to getting to the root of what is ailing by helping young people, their families and their teachers access the depth of who they are and actualize their full potential for contribution.

FUTURE PRIMITIVE

Dedicated to the preservation of oral traditions and emergent communities in a planet-friendly future, Future Primitive features a range of recorded material and podcasts. Joanna Harcourt-Smith, founder of the site and program, dedicates the podcasts to assisting people in participating in the shift that is occurring at this moment in our way of life. We as human beings are experiencing a renaissance of awareness that is taking place as we dream it together. Joanna invites dreamers and activists to articulate their vision of the future rooted in a respectful understanding of the past.

In this last year, Joanna captured beautiful and intimate stories each week that can be listened to by the click of a mouse. Pragmatic visionaries continue to engage in this dialogue that connects soulful perceptions and practical ideas about that the change that is taking shape at this moment in our personal and planetary co-evolution.

THE CONSCIOUSNESS INITIATIVE

Dr. Eben Alexander, a renowned academic neurosurgeon, spent over three decades honing his scientific worldview. He thought

he knew how the brain and mind worked. A transcendental Near-Death Experience, in which he was driven to the brink of death and spent a week in week deep in coma from an inexplicable brain infection, changed all of that – completely. The Consciousness Initiative, led by Eben and Phyllis Alexander strives to open the dialogue between religion, spirituality and science. Their hope is that by taking respectful and thoughtful steps to integrating these factions, we might begin to see a true shift in the world – a shift to recognizing that we are all, in essence, one.

HEALING POWER MISSION

Healing POWER Mission (HPM) continues to cultivate its mission of "healing the broken leadership" through research and development. HPM participated in Rites of passage programs for young people across the United States, trained and taught courses on spirituality and leadership development, and developed healing programs for people of all ages and backgrounds.

LAS GAVIOTAS CARBON OFFSET INITIATIVE

In the eco-village of Gaviotas (in Eastern Columbia), living is an art: "The difficult art of simplicity". Las Gaviotas work over the years continue to sustain a multipurpose forest, including the rebirth of 250 of the regions native species. It is the only project in the world with a twenty-three year track record of the sustainable regeneration of tropical rain forest. In addition, Gaviotas has established and is operating a biofactory without any use of chemical substances and utilizing the harvested resin of the tropical plants older than ten. These efforts have increased annual rainfall by 10%, dramatically decreased surface soil temps and serves as a model for sustainable third world rural development.

I AM SOMEBODY!

This year the stories moved us. Among other programs reaching 150 youth, we implemented the second pilot of our 12-month Young Adult Rites of Passage Program. Ten participants, ages 18-25, hiked mountains, did two-day nature solos and told stories as they confronted challenges and identified changes they want to make in their lives. They returned from nature solos with stories about the flight of birds, lessons from baboons...how the sound of the wind freed their tears. They found mirrors of themselves in the beauty of protea flowers and comfort in the warmth of rocks. Many participants have experienced trauma. We stood together



in circle as we wept for those we've lost to violence. Participants accessed their incredible strength by taking steps towards big goals. Five of the young men awaited and met a newborn child. They are all determined to be good fathers. Young women claimed their voices and right to self care, determined to support girls and women who face violence and abuse. We are left with gratitude to the participants for their courage and stories and to the land for the lessons it has brought our group and community. Here's to 2014, a year of stories!

TWO ANGRY MOMS

This year, we continued to offer our ongoing support to local school food advocates. The movie, book, and the tools offered free on the website continue to be useful and relevant. Amy Kalafa, program co-founder also counsels individuals and communities on an informal basis and makes public appearances both locally and nationally when solicited. The website continues to generate traffic of about 1000 hits / month.

S.A.F.E.

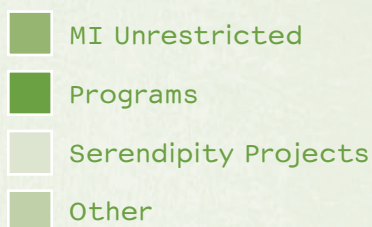
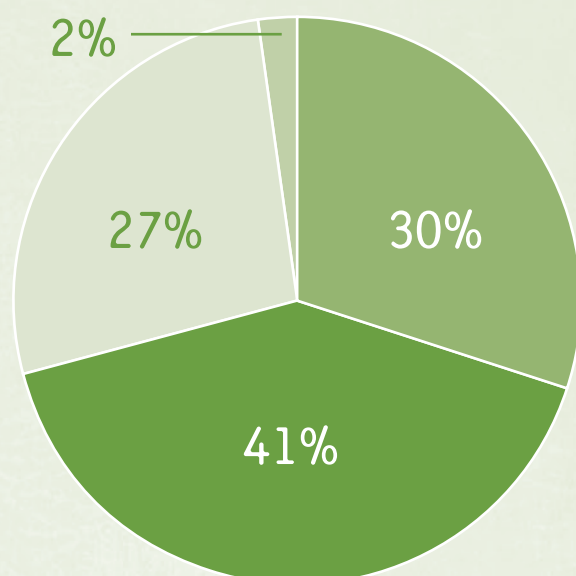


S.A.F.E.'s vision is for the Kenyan communities with whom we work to have the information and attitudes necessary to make positive choices for the protection of their own health, the health of others, and of their community as a whole. Because we understand that changes to attitudes, behaviours and choices are necessary for individuals and communities to achieve these goals, we use performance (street theatre and films) and community programmes as behaviour change communication tools to spark debate and discussion and positively influence behaviours.

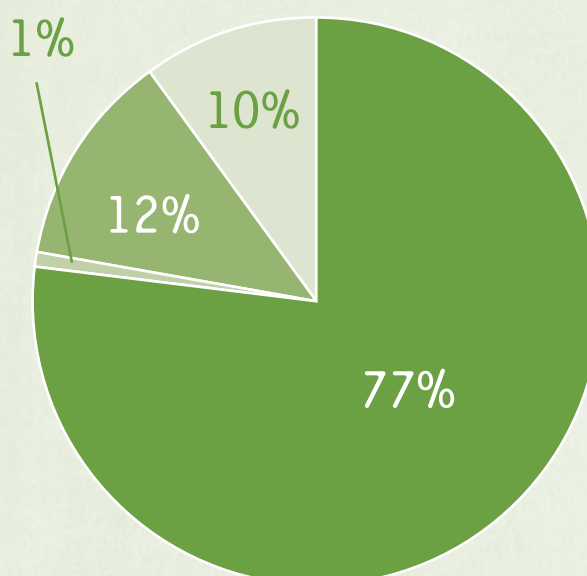
FINANCIALS

FISCAL YEAR 2014 (OCTOBER 1, 2013 – SEPTEMBER 30, 2014)

REVENUES



EXPENDITURES



REVENUES:

MI Unrestricted	\$791,495
Programs	1,093,471
Serendipity Projects	721,086
Other	57,061
TOTAL	2,663,113

EXPENDITURES:

Programs	3,564,623
Capital Expenditures	48,576
Admin/Fundraising	569,557
Serendipity Projects	457,905
TOTAL	4,640,661
NET	-1,977,548

During the 2014 fiscal year, Cambodian Living Arts (CLA) program was spun off, resulting in the transfer of all assets related to CLA. The transfer consisted of cash and investments held by the Organization that were donor restricted for the CLA program. The total distribution of CLA restricted assets was \$761,344 and is included as a program expense in the statements of functional expenses.

In September 2014, the Board of Directors authorized the transfer of Round the Bend (RTB) property to an unrelated trust. The Organization recognizes unconditional promises made at the date of the promise at the fair market value of the assets transferred. Accordingly, the Organization has recognized a donation expense of \$1,595,572 related to the promise to transfer the RTB property. The Organization has also reflected a reciprocal liability representing its obligation to transfer the RTB property to the trust. The Organization expects to transfer the property in 2015 and therefore has presented the RTB property as a current asset in the caption property and equipment held for donation.

OUR SUPPORTERS

Thank you to all of the generous donors
who have contributed to the Marion Institute,
our program and serendipity projects
in Fiscal Year 2014 (10/1/13 –9/30/14)

The following donors have given \$500+ to their respective programs:

ACTUALIZING SPIRITUAL POTENTIAL

Gertrude Nielsen Charitable Trust

BIOLOGICAL MEDICINE NETWORK

Mr. and Mrs. James C. Brady
The Brady Family Fund
Steven J. Carini, DDS
Catherine Carlson
Center for Holistic Dentistry
Marie G. Dennett Foundation, Inc.
Eveliza
Edward Goodman
Groton Wellness
Hansa Center for Optimum Health
William Kistler
Whitney & Philip C. Long
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Mr. and Mrs. George McCown
Jeffrey Morrison
The Morrison Center
My Dentist
Natural Horizons
Mr. and Ms. William A. Oates
Ed Snider
Paracelsus Clinic
PDC Biological Health Group
Phyto Vita LLC.
The SheaWay: International School for
Colon Hydrotherapy
The Snider Foundation
The Stanley Fund of the Community Foundation
of New Jersey
Frank and Elizabeth Suatoni
Terra Medica
Patricia Wylde

CAMBODIAN LIVING ARTS

Michael & Margie Baldwin
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Laurie Burt
John Burt
James Collins & Patricia Brownell
Elizabeth Cuthbert-Millett
Carol Dance
Mary Davidson
Distracted Globe Foundation
Dunn Family Charitable Foundation
Martin Dunn & Rachel Fine
Carol Dugger
EU Culture for a Vector to Democracy
Patrick & Mary Fowles
Fresh Sound Foundation, Inc.
Christopher & Katherine Gilson

The Grace Jones Richardson Trust
Steve & Ellen Harris
Theresa Wing Hines
Marshall & Elena Jespersen
Krystyna Jurzykowski
Liz Keating
Cynthia Lamberton
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Julia Loewenthal
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