MARION INSTITUTE

Greenhouse Initiatives
Fiscal Sponsor Expectations

Fiscal Sponsorship

Fiscal Sponsor Fee:

Effective October 1, 2025: 12% Gross Income Received ($40,000 annual Gross Income minimum)

Effective October 1, 2026: 15% Gross Income Received ($40,000 annual Gross Income minimum)

Included 501(c)(3) fiscal sponsorship services:

- Donation and Grant Processing
- Accounting Services (accounts receivable, accounts payable, 1099 vendor processing)
- Accounting/donor-related reporting
- Processing of required tax acknowledgement letters for donors ($10 or more)
- Annual auditing for funds received by the Marion Institute on behalf of the organization
- Project page on the Marion Institute website, including online donation link
- Opportunities for inclusion in Marion Institute e-newsletters and social media

Criteria

Greenhouse Initiatives, whether internationally or domestically based, must meet the following criteria:

- Align with the mission of the Marion Institute
- Submit a completed application to the Marion Institute (see Greenhouse Initiative Application)
- Gain initial approval by a majority of the Board of Directors of the Marion Institute
- Execute a legal agreement with a proposed budget and supporting documentation
- Complete an annual financial and narrative report
- Gain annual approval of renewal by the Executive Director of the Marion Institute
- Appoint an English-speaking contact, if internationally based
- Secure funding of $40,000 (these funds, less fees, are designated for your project)
- We strongly suggest having an Advisory Board in place for your Organization